



7 January 2022

Dear Shareholder

Annual General Meeting – Notice and Proxy Form

Notice is hereby given that the Annual General Meeting (AGM or Meeting) of Shareholders of Aurora Uranium Limited (ABN 87 604 406 377) (to be renamed "Aurora Energy Metals Limited") (Aurora or the Company) will be held at Suite 1, 245 Churchill Ave, Subiaco WA 6008 on Monday, 31 January at 10.00am (WST).

Based on the information available at the date of the Notice of Meeting, the Board considers that it will be in a position to hold a physical meeting with appropriate measures in place to comply with Federal and State COVID-19 restrictions regarding gatherings. However, the Company strongly encourages Shareholders to submit completed Proxy Forms prior to the Meeting in accordance with the instructions set out in the Proxy Form and the Notice.

In accordance with Treasury Laws Amendment (2021 Measures No. 1) Act 2021, Aurora will not be dispatching physical copies of the Notice of AGM (NOM). Instead, a copy of the NOM is available at www.aurorauranium.com.au

As you have not elected to receive notices by email, a copy of your proxy form is enclosed for your convenience. You can complete your proxy form by following the instructions for lodgement on the proxy form.

Your proxy voting instructions must be received by 10.00am (WST) on Saturday, 29 January 2022, being not less than 48 hours before the commencement of the AGM. Any proxy voting instructions received after that time will not be valid for the AGM.

If the situation in relation to COVID-19 changes in a way that affects the Company's ability to facilitate an in-person Meeting as currently proposed, the Company will provide a further update ahead of the Meeting by releasing an announcement on the ASX market announcements platform.

In order to help the environment and reduce printing and mailing costs, Aurora strongly encourages all shareholders to receive investor communications electronically. If you are happy to receive correspondence by email going forward, please update your email address and communication preference by visiting our Share Registry's website at investorcentre.linkmarketservices.com.au/

Thank you for your contribution toward helping the environment and reducing communication expenses.

Yours sincerely

Steven Jackson
Company Secretary